

Advance Notice neoSurgical BES Opportunity

The neoSurgical Leadership Team

Barry Russell
Chief Executive Officer



Ronan Keating
Head of R&D

Gerard Rabbitte
Senior R&D Engineer

The neoSurgical Board of Directors

Paucic O'Grady
Company Chairman



Richard Dunphy FCCA
Director, Finance & Operations

Diarmuid O'Riordain MD, FRCSI
Director, Clinical

neoSurgical Limited
Sales & Marketing
Synergy Centre
ITT Dublin
Tallaght, Dublin 24,
Ireland

neoSurgical Limited
R&D Facility
liBC (Innovation Business
Centre)
GMIT
Dublin Road, Galway,
Ireland

www.neosurgical.com



Background of neoSurgical Ltd

- Incorporated - November 2007.
- Classified and funded by Enterprise Ireland as a "high potential" start-up (HPSU).
- Developing new devices for keyhole surgery.
- Focusing on new and emerging techniques.
- The world-wide market potential for the procedures involved is \$730m.



- An Irish Medical Device Research & Development Company with a sustainable, profitable growth opportunity.
- A results driven commercial and R&D team with experience gained from working with world leaders in surgery and medical device marketing.

Why Invest in a Business Expansion Scheme?

- Total-Income-Relief available on investments up to a maximum of €150,000.
- Funds only committed for 5 years (most other shelters have 15+ years life span).
- Exposure is limited to the upfront equity investment.

Simple Worked Example Best Case Scenario	
Up front Investment eg	€ 100,000
Tax saving at 41%	€ 41,000
Effective cost of your investment	€ 59,000
Exit on your investment	
Projected Return on exit of fund in 5 years	€ 125,000
Tax saving at 41%	€ 41,000
Capital Gains Tax (CGT)	€ (5,746)
Less cost	€ (100,000)
Net return	€ 85,754
Return on investment	96.9%
IRR - after all taxes	14.5%

Why the neoSurgical BES is attractive for you?

- Save tax on an investment from €10,000 to €150,000.
- Recession-proof, high margin medical device market.
- Irish R&D company with global perspective and potential.

Why Invest in neoSurgical Ltd?

- An R&D Roadmap focused on technologies that facilitate greater adoption of keyhole surgery techniques.
- An Irish high potential start-up company endorsed by practicing surgeons, Enterprise Ireland and highly experienced healthcare leaders, all of whom have invested in neoSurgical Ltd.

BRIEF PROFILES

BARRY RUSSELL

A broadly experienced medical device executive with more than 13 years domain experience. After an early career with Boston scientific as an R&D engineer, developing pioneering devices, successfully transitioned into commercial roles of increasing responsibility to board level with the world's leading healthcare company Johnson and Johnson heading up their surgical businesses.

RONAN KEATING

Biomechanical engineer with over 10 years experience and an exceptional innovation and leadership track record with the successful medical devices start-up MedNova and with a global leader in medical devices, Abbott Vascular.

GERARD RABBITTE

Talented and broadly experienced R&D engineer with a bank of inventions and filed Patents in the medical device field over a ten year career at MedNova and Abbott Vascular.

PAURIC O'GRADY

Vastly experienced medical device corporate executive with over 35 years Irish and international experience. Recently retired MD of J&J Medical Ireland Ltd.

RICHARD DUNPHY

Over 38 years of experience in executive roles in Ireland and overseas heading up and leading Finance and Operations functions for major multinationals J&J and Xerox.

DIARMUID O'RIORDAIN MD FRCSI

Immensely experienced consultant laparoscopic surgeon who currently performs in excess of 500 procedures annually. Chair of surgery at the Beacon hospital and Consultant at AMNCH Tallaght and Naas General Hospitals.

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Key Terms



- Cap of €1.25 per €1 invested.
- Defined Exit Mechanism.
- Proper legal and financial agreements .
- Revenue approved scheme.

Next Steps?

- Contact your tax adviser/ accountant and advise him/her of the neoSurgical BES opportunity.
- Complete and return the enclosed Prospectus Request Form as soon as you can. Fund closes 31st December 2009
- Contact us if you have any specific questions about neoSurgical or the neoSurgical BES scheme.



Further Information

You can contact
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Alternatively you can contact
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